

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:	§	Case No. 05-21207
	§	
ASARCO LLC, et al.	§	Chapter 11
	§	
Debtors.	§	(Jointly Administered)
	§	

**NOTICE OF (A) AMENDING SCHEDULES AND SUPPLEMENTING BAR DATE
SERVICE LISTS, (B) SETTING SUPPLEMENTAL BAR DATE FOR FILING CLAIMS,
AND (C) SERVING BAR DATE NOTICES AND PROOF OF CLAIM FORMS**

TO THE PERSONS AND ENTITIES LISTED BELOW. PLEASE READ THIS NOTICE CAREFULLY (AND CONSULT AN ATTORNEY IF YOU HAVE QUESTIONS) BECAUSE IT CONTAINS DEADLINES AND PROCEDURES THAT WILL IMPACT YOUR RIGHTS IF NOT FOLLOWED.

On the date hereof, ASARCO LLC, a debtor in the above-captioned case, amended its Bankruptcy Schedule F (*see* attached "Exhibit A") and supplemented its Bar Date Service Lists in order to add the potential claimants listed below to the list of creditors:

Jensen-Souders and Associates
725 N. Baker Drive
Itasco, IL 60143

E. Joann Fallowfield, Executrix of the Estate
of Robert R. Fallowfield, Deceased
c/o Paul Reich & Myers, P.C.
1608 Walnut Street, Suite 500
Philadelphia, PA 19103

Pursuant to Fed. R. Bankr. P. 1009, notice of such amendment is hereby given to those parties. You are receiving this Notice because you have been identified as a potential creditor of the Debtors.

On April 28, 2006, the United States Bankruptcy Court for the Southern District of Texas entered an order establishing deadlines (each, a "Bar Date") for each person or entity

who asserts a pre-bankruptcy claim to file a proof of claim against ASARCO LLC or any of its affiliated debtors (listed on page 4 below) (the “Bar Date Order”) (Docket #2076).

If you believe you have a Claim against or are owed money by a Debtor, pursuant to the Bar Date Order you have **60 days from the date of this Notice** (the “Supplemental Bar Date”) to file a Proof of Claim. Below is a summary of the key considerations and procedures affecting the filing of Claims in these chapter 11 cases. The fact that you have received this Notice does not necessarily mean that you have a Claim or that the Debtors or the Court believe that you are owed money.

This notice addresses asbestos-related deadlines and corresponding forms. **If your claim against a Debtor is not related to asbestos, you may obtain the proper notice and proof of claim form by visiting www.asarcorg.com or contacting The Trumbull Group, LLC (“Trumbull”) (contact information in Section II below).** If you are the holder of a non-asbestos claim against a Debtor, you must use the General Proof of Claim form which is not included here.

The Asbestos Claims Bar Date and claims-filing procedures set forth below apply to all asbestos-related claims against the Debtors that arose before the Debtors filed for bankruptcy.

I. WHO MUST FILE A PROOF OF CLAIM

You **MUST** file a proof of claim to vote on any plan of reorganization filed in these cases or to share in any distributions from any of the Debtors’ estates if you have an Asbestos-Related Claim.

An Asbestos-Related Claim is any claim alleging, arising out of, or in any way relating to physical, economic, or any other damage or injury for which any Debtor is alleged to

be liable, arising out of or in any way relating to asbestos or any products or materials containing asbestos. Asbestos-Related Claims include all such claims whether in tort, contract, warranty, restitution, conspiracy, contribution, indemnity, guarantee, subrogation, or any other theory of law, equity, or admiralty; whether seeking compensatory, special, economic and non-economic, punitive exemplary, administrative, or any other costs or damages; or whether seeking any legal, equitable, or other relief of any kind whatsoever.

II. WHAT TO FILE

If your claim against a Debtor is related to asbestos, you must use the Asbestos-Related Proof of Claim¹ form. Additional proof of claim forms may be downloaded at www.asarco.org or may be requested from Trumbull by calling (860) 687-3174 or by writing to the following address:

Asarco, LLC
c/o The Trumbull Group, LLC
P.O. Box 721
Windsor, CT 06095-0721

All proofs of claim must be **SIGNED** by the creditor or, if the creditor is not an individual, by an authorized agent of the creditor. Proofs of claim must be written in English and be denominated in United States currency. You should attach to your completed proof of claim any documents on which the claim is based (if voluminous, attach a summary) or an explanation as to why the documents are not available.

If you hold a claim against more than one Debtor you must file a separate claim with respect to each such Debtor, and you must identify on your proof of claim the particular

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in ASARCO's Bar Date Motion filed on March 28, 2006 (Docket #1895), available at www.asarco.org.

Debtor against which your claim is asserted and the case number of that Debtor's chapter 11 case. The Debtors and their respective case numbers and petition dates are listed below:

<u>Debtor</u>	<u>Case Number</u>	<u>Petition Date</u>
ASARCO LLC f/k/a ASARCO Incorporated or ASARCO Inc.	05-21207	August 9, 2005
Lac d'Amiante du Québec Ltée (f/k/a Lake Asbestos of Quebec, Ltd.)	05-20521	April 11, 2005
Lake Asbestos of Quebec, Ltd	05-20524	April 11, 2005
LAQ Canada, Ltd.	05-20525	April 11, 2005
CAPCO Pipe Company, Inc. (f/k/a Cement Asbestos Products Company)	05-20522	April 11, 2005
Cement Asbestos Products Company	05-20523	April 11, 2005
Encycle, Inc.	05-21305	August 26, 2005
Asarco Consulting, Inc.	05-21346	September 1, 2005
ALC, Inc.	05-21888	October 13, 2005
American Smelting and Refining Company	05-21894	October 13, 2005
AR Mexican Explorations Inc.	05-21893	October 13, 2005
AR Sacaton, LLC, an Arizona Limited Liability Company	05-21890	October 13, 2005
ASARCO Master Inc. (f/k/a Asarco (Delaware) Inc.) The following entities have been merged into ASARCO Master Inc.: AR Montana Corporation; Asarco Arizona, Inc.; Asarco Exploration Holdings Company, Inc.; Asarco Aginskoe, Inc.; Asarco de Mexico (Delaware) Inc.; Asarco Mexicana (Delaware) Inc.; Asarco Peruvian Exploration Company; GH Holdings Inc.; GHH, LLC; Northern Peru Mining Corporation; NPMC, Incorporated; Domestic Realty Company, Inc.; Midland Coal Company Incorporated; Biotrace Laboratories, Incorporated; Federated Metals Corporation; LSLC Corp.	05-21883	October 13, 2005
Asarco Oil and Gas Company, Inc.	05-21886	October 13, 2005
Bridgeview Management Company, Inc.	05-21884	October 13, 2005
Covington Land Company	05-21892	October 13, 2005
Government Gulch Mining Company, Limited	05-21887	October 13, 2005
Salero Ranch, Unit III, Community Association, Inc.	05-21891	October 13, 2005
Southern Peru Holdings, LLC	06-20774	December 12, 2006
AR Sacaton, LLC (a Delaware LLC)	06-20775	December 12, 2006
ASARCO Exploration Company, Inc.	06-20776	December 12, 2006

III. WHEN AND WHERE TO FILE

The Asbestos-Related Proof of Claim form attached to this Notice is the form which must be submitted in lieu of the General Proof of Claim Form by all non-exempt holders of Asbestos-Related Claims by the **Supplemental Bar Date**, at the following address:

If sent by U.S. Mail:

ASARCO LLC
c/o The Trumbull Group, L.L.C.
P.O. Box 721
Windsor, CT 06095-0721

If sent by Overnight Carrier:

ASARCO LLC
c/o The Trumbull Group, L.L.C.
4 Griffin Rd. North
Windsor, CT 06095-1511

Proofs of claim will be deemed filed only when **received** by Trumbull, ASARCO's claims and noticing agent. Proofs of claim may not be delivered by facsimile, telecopy or electronic mail transmission.

Under the Bar Date Order, holders of Asbestos-Related Claims are not permitted to file the General Proof of Claim Form, but are required to file the Asbestos-Related Proof of Claim Form instead. Holders of Asbestos-Related Claims who filed a General Proof of Claim Form prior to entry of the Bar Date Order **are not exempt** from the requirement to file an Asbestos-Related Proof of Claim Form.

IV. CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM BY THE BAR DATE

ANY HOLDER OF A CLAIM WHO IS REQUIRED, BUT FAILS, TO FILE A PROOF OF CLAIM IN ACCORDANCE WITH THE BAR DATE ORDER ON OR BEFORE THE APPLICABLE BAR DATE SHALL FOREVER BE BARRED, ESTOPPED, AND ENJOINED TO THE FULLEST EXTENT ALLOWED BY APPLICABLE LAW FROM ASSERTING SUCH CLAIM AGAINST THE DEBTORS AND THEIR ESTATES, AND EACH DEBTOR AND ITS ESTATE AND PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM, AND SUCH HOLDER SHALL NOT BE PERMITTED TO VOTE TO ACCEPT OR REJECT ANY PLAN OF REORGANIZATION FILED IN THESE CASES OR PARTICIPATE IN ANY

DISTRIBUTION IN THESE CASES ON ACCOUNT OF SUCH CLAIM OR TO RECEIVE FURTHER NOTICES REGARDING SUCH CLAIM OR WITH RESPECT TO THE DEBTORS' CHAPTER 11 CASES.

A holder of a possible Claim against one or more of the Debtors should consult an attorney regarding any matters not covered by this Notice, such as whether the holder should file a proof of claim. Copies of the Bankruptcy Schedules, the Bar Date Order, and other pleadings in these cases are available, free of charge, on the Debtors' restructuring website, www.asarcorg.com.

Dated: May 8, 2007

Respectfully submitted,

BAKER BOTTS L.L.P.

/s/ Romina L. Mulloy

Jack L. Kinzie

State Bar No. 11492130

James R. Prince

State Bar No. 00784791

Romina L. Mulloy

State Bar No. 24037156

2001 Ross Avenue

Dallas, Texas 75201-2980

Telephone: 214.953.6500

Facsimile: 214.661.6503

Email: jack.kinzie@bakerbotts.com

jim.prince@bakerbotts.com

romina.mulloy@bakerbotts.com

**COUNSEL TO DEBTORS AND
DEBTORS-IN-POSSESSION**

Exhibit A

In re ASARCO LLC,
Debtor

Case No. 05-21207

AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured non-priority claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Creditors listed in the "Notice of (a) Amending Schedules and Supplementing Bar Date Service Lists, (b) Setting Supplemental Bar Date for Filing Claims, and (c) Serving Bar Date Notices and Proof of Claim Forms" filed contemporaneously with this Amended Schedule F, and other similar Notices as may be filed from time to time, shall be automatically incorporated to this Schedule F by reference.			Various Dates. Miscellaneous sources of potential liability.	C	U	D	Undetermined
Total:							Undetermined

DUE SEPTEMBER 30, 2006

- Mark this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach a statement providing details.
- Mark this box if you have never received any notices in this case.
- Mark this box if your claim replaces a previously filed claim. Date of previously filed claim: _____
- Mark this box if your claim amends a previously filed claim. Date of previously filed claim: _____

ASBESTOS-RELATED PROOF OF CLAIM

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION

In re: § Chapter 11
§ Case No. 05-21207
ASARCO LLC, et al., §
§
§ (Jointly Administered)

Carefully read the Instructions included with this Proof of Claim before completing. In order to be paid or to have your claim estimated for voting purposes, complete ALL applicable questions and attach ALL required documents and supporting information to the Proof of Claim, and mail the Proof of Claim to one of the following addresses:

<p><u>If sent by U.S. Mail:</u> ASARCO LLC, et al. c/o The Trumbull Group, L.L.C. P.O. Box 721 Windsor, CT 06095-0721</p>	<p><u>If sent by Overnight Carrier:</u> ASARCO LLC, et al. c/o The Trumbull Group, L.L.C. 4 Griffin Rd. North, First Floor Windsor, CT 06095-1511</p>
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IN ORDER TO BE VALID, THE PROOF OF CLAIM MUST BE SIGNED BY THE CLAIMANT OR THE CLAIMANT'S AUTHORIZED AGENT OR THE CLAIMANT'S ATTORNEY

Please type or print clearly and use blue or black ink.

PART 1: IDENTIFYING INFORMATION

A. NAME OF THE DEBTOR AGAINST WHOM THE CLAIM IS ASSERTED:

B. CASE NUMBER: 05-_____

IF YOU ARE ASSERTING A CLAIM AGAINST MORE THAN ONE OF THE DEBTORS, A SEPARATE PROOF OF CLAIM FORM MUST BE SUBMITTED FOR EACH DEBTOR. PAGE 1 OF THE ATTACHED INSTRUCTIONS CONTAINS A LIST OF ALL OF THE DEBTORS AND THEIR RESPECTIVE CASE NUMBERS.

The following Debtors are known to be subject to asbestos-related lawsuits:

Lac d'Amiante du Québec Ltée (f/k/a Lake Asbestos of Quebec, Ltd.)	Case No. 05-20521
Lake Asbestos of Quebec, Ltd	Case No. 05-20524
LAQ Canada, Ltd.	Case No. 05-20525
CAPCO Pipe Company, Inc. (f/k/a Cement Asbestos Products Company)	Case No. 05-20522
Cement Asbestos Products Company	Case No. 05-20523
ASARCO LLC (f/k/a ASARCO Incorporated or ASARCO Inc.)	Case No. 05-21207
ASARCO Master Inc.(successor to Federated Metals)	Case No. 05-21883

C. Injured Party

First Name MI Last Name Jr/Sr/III

The injured party is: Living Deceased

If injured party is deceased (or incapacitated), name of trust, estate, personal representative or other party submitting claim (not the filing attorney listed in 1.D below).

Street Address (of injured party, if living; if not, provide the address of the trust, estate, personal representative or other party submitting claim)

City State/Prov. Zip Code (Postal Code)

Country (if other than U.S.A.) Last 4 digits of Social Security Number of Injured Party

Injured Party's Birth Date: Injured Party's Gender: Male Female
 Month/Day/Year

Is the Injured Party a current or former employee of a Debtor: Yes No

If YES, name of Debtor:

D. Injured Party's Attorney (If any):

Law Firm Name

Attorney First Name MI Last Name

Street Address

City State/Prov. Zip Code

PART 2: CLAIM OVERVIEW

A. Total Amount of Claim Asserted Against Debtor : \$

B. If your claim has been asserted in a pending lawsuit, answer the following regarding your lawsuit:

Date Filed: State:

C. Do you have an unpaid judgment or settlement agreement for your claim? Yes No

If YES, complete the following:

1. Judgment Settlement Agreement
2. Amount of Settlement/Judgment, \$
3. Indicate the Debtor(s) and/or other Parties obligated to pay Judgment or Settlement Agreement (attach additional pages as necessary):

If your claim is based on a judgment or a settlement agreement, SKIP to Part 7 of this Proof of Claim.

PART 3: MEDICAL INFORMATION

A. Non-Malignant Pleural Condition(s)

1. Has the injured party been diagnosed with any pleural condition that you claim was caused by contact to asbestos?

Yes No

If "Yes," please continue below. If "No," go on to Section B below.

2. What pleural condition? Pleural Plaques Pleural Thickening

Other Pleural injury, specify:

3. Year of first diagnosis:

B. Asbestosis

1. Has the injured party been diagnosed with asbestosis?

Yes No

If "Yes," year of first diagnosis:

C. Cancer (including malignant mesothelioma)

1. Has the injured party been diagnosed with any cancer that you claim was caused by contact to asbestos?

Yes No

If "Yes," please continue below. If "No," go on to Section D.

2. Which of the following cancers is claimed to have been caused by asbestos contact?

	<u>Year of First Diagnosis</u>	
<input type="radio"/> LUNG CANCER	<input type="text"/>	
<input type="radio"/> MESOTHELIOMA	<input type="text"/>	
<input type="radio"/> ESOPHAGEAL	<input type="text"/>	
<input type="radio"/> LARYNGEAL	<input type="text"/>	
<input type="radio"/> PHARYNGEAL	<input type="text"/>	
<input type="radio"/> COLORECTAL	<input type="text"/>	
<input type="radio"/> STOMACH	<input type="text"/>	Year of First Diagnosis
<input type="radio"/> OTHER (Please describe)	<input type="text"/>	<input type="text"/>

D. Diagnostic Information

1. Provide the injured party's most recent lung function test scores.

	<u>Date</u>	<u>Score</u>		<u>% of Predicted</u>
<input type="radio"/> Total Lung Capacity (TLC)	<input type="text"/> Month/Year	<input type="text"/> L		<input type="text"/> %
<input type="radio"/> Forced Vital Capacity (FVC)	<input type="text"/> Month/Year	<input type="text"/> L		<input type="text"/> %
<input type="radio"/> FEV ₁	<input type="text"/> Month/Year	<input type="text"/> L		<input type="text"/> %
<input type="radio"/> FEV ₁ / FVC Ratio (Actual)	<input type="text"/> %			
<input type="radio"/> Lung Function tests are unavailable				

2. ILO Rating: If you answered "Yes" to Part 3.A1 (Pleural Condition) or Part 3.B1 (Asbestosis), provide the injured party's most recent ILO x-ray reading. Results: /
Month/Year

Failure to provide ILO results will be interpreted to mean that the injured party has not received an ILO rating.

PART 4: PRODUCT CLAIM INFORMATION

A. DIRECT ASBESTOS CONTACT

1. Was the injured party exposed to asbestos or asbestos-containing products manufactured or sold by the Debtor identified in Part 1 of this Proof of Claim?

Yes

No

If "Yes" and the Debtor identified in Part 1 of this Proof of Claim is ASARCO LLC, complete the following for all products containing asbestos that you claim were manufactured or sold by ASARCO (attach additional pages as necessary):

2. Name(s) of products: _____

3. Are there any tests that identify ASARCO as the manufacturer or seller of the product? Yes No

4. Are there any other documents that identify ASARCO as the manufacturer or seller of the product? Yes No

B. HISTORY OF DIRECT ASBESTOS CONTACT

For each time period in which you claim contact to asbestos manufactured or sold by the Debtor identified in Part 1, complete the work-place information below (attach additional sheets if necessary):

1. Month and Year Contact Began: _____

Month and Year Contact Ended: _____

Occupation: _____

Employer: _____

Location of Employment: _____

2. Month and Year Contact Began: _____

Month and Year Contact Ended: _____

Occupation: _____

Employer: _____

Location of Employment: _____

3. Month and Year Contact Began: _____

Month and Year Contact Ended: _____

Occupation: _____

Employer: _____

Location of Employment: _____

PART 5: PREMISES CLAIM INFORMATION

A. Was the injured party exposed to asbestos at a facility or plant owned or operated (either now or in the past) by the Debtor identified in Part 1 of this Proof of Claim?

Yes No

If yes, complete the following (attach additional sheets if necessary):

1. Name of Facility or Plant: _____
2. Location of Facility or Plant: _____
3. Dates of Contact (provide month and year of first and last contact): _____
4. Occupation: _____
5. Employer: _____

PART 6: REMAINING CLAIM INFORMATION

A. Does the injured party assert an Asbestos-Related Claim against the Debtor identified in Part 1 of this Proof of Claim that has not been identified in either Part 4 or Part 5 of this Proof of Claim?

Yes No

If yes, describe the basis of your claim (attach additional sheets if necessary): _____

PART 7: FINAL STEPS

A. ATTACHMENT OF RELEVANT DOCUMENTS:

***YOU MUST ATTACH ALL DOCUMENTS IN YOUR POSSESSION SUPPORTING THE FOREGOING ASSERTIONS, OR A SUMMARY OF THOSE DOCUMENTS IF THEY ARE VOLUMINOUS. IF DOCUMENTS ARE NOT AVAILABLE, YOU MUST ATTACH AN EXPLANATION OF WHY THEY ARE NOT AVAILABLE.**

B. SIGNATURE

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the information provided in this Proof of Claim is true and complete and I have full authority under applicable law to sign this Proof of Claim.

/
 /

Signature of Claimant, Claimant's Attorney, or Authorized Agent Printed Name of Signatory Month Day Year

Penalty for presenting a fraudulent claim: Fine of up to \$500,000 or imprisonment for up to five years or both. (18 U.S.C. §§ 152 and 3571)

Date-Stamped Copy: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed return envelope and an extra copy of this proof of claim.

**INSTRUCTIONS FOR FILING THE
ASBESTOS-RELATED PROOF OF CLAIM**

If you have a current claim against any of the Debtors listed below related to asbestos or an asbestos-containing product, you should complete the Asbestos-Related Proof of Claim. **YOUR ASBESTOS-RELATED PROOF OF CLAIM MUST BE RECEIVED ON OR BEFORE SEPTEMBER 30, 2006**, or your rights may be affected and you may be barred from asserting or receiving payment for your claim.

Debtor	Case Number	Petition Date
Lac d'Amiante du Québec Ltée (f/k/a Lake Asbestos of Quebec, Ltd.)	05-20521	April 11, 2005
Lake Asbestos of Quebec, Ltd	05-20524	April 11, 2005
LAQ Canada, Ltd.	05-20525	April 11, 2005
CAPCO Pipe Company, Inc. (f/k/a Cement Asbestos Products Company)	05-20522	April 11, 2005
Cement Asbestos Products Company	05-20523	April 11, 2005
ASARCO LLC (f/k/a ASARCO Incorporated or ASARCO Inc.)	05-21207	August 9, 2005
Encycle, Inc.	05-21305	August 26, 2005
Asarco Consulting, Inc.	05-21346	September 1, 2005
ALC, Inc.	05-21888	October 13, 2005
American Smelting and Refining Company	05-21894	October 13, 2005
AR Mexican Explorations Inc.	05-21893	October 13, 2005
AR Sacaton, LLC, an Arizona Limited Liability Company	05-21890	October 13, 2005
ASARCO Master Inc. (f/k/a Asarco (Delaware) Inc.) <ul style="list-style-type: none"> • AR Montana Corporation (merged) • Asarco Arizona, Inc. (merged) • Asarco Aginskoe, Inc. (merged) • Asarco de Mexico (Delaware) Inc. (merged) • Asarco Exploration Holdings Company, Inc. (merged) • Asarco Mexicana (Delaware) Inc. (merged) • Asarco Peruvian Exploration Company (merged) • Biotrace Laboratories, Incorporated (merged) • Domestic Realty Company, Inc. (merged) • Federated Metals Corporation (merged) • GH Holdings Inc. (merged) • GHH, LLC (merged) • LSLC Corp. (merged) • Midland Coal Company Incorporated (merged) • Northern Peru Mining Corporation (merged) • NPMC, Incorporated (merged) 	05-21883	October 13, 2005
Asarco Oil and Gas Company, Inc.	05-21886	October 13, 2005
Bridgeview Management Company, Inc.	05-21884	October 13, 2005
Covington Land Company	05-21892	October 13, 2005
Government Gulch Mining Company, Limited	05-21887	October 13, 2005
Salero Ranch, Unit III, Community Association, Inc.	05-21891	October 13, 2005

WHO SHOULD FILE AN ASBESTOS-RELATED PROOF OF CLAIM

- This Asbestos-Related Proof of Claim applies only to current claims made against any of the Debtors by or on behalf of a person with an Asbestos-Related Claim (such person is referred to in this document as an "injured party"). An "Asbestos-Related Claim" is any claim alleging, arising out of, or in any way relating to physical, economic, or any other damage or injury for which any Debtor is alleged to be liable, arising out of or in any way relating to asbestos or any products or materials containing asbestos. Asbestos-Related Claims include all such claims whether in tort, contract, warranty, restitution, conspiracy, contribution, indemnity, guarantee, subrogation, or any other theory of law, equity, or admiralty; whether seeking compensatory, special, economic and non-economic, punitive exemplary, administrative, or any other costs or damages; or whether seeking any legal, equitable, or other relief of any kind whatsoever.
 - Current claimants have, or assert that they have, an Asbestos-Related Claim as of the Asbestos Claims Bar Date and have a right to payment (or a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment) from a Debtor on account of such asbestos contact as of the Debtor's petition date listed in the chart on page 1 of these instructions.
 - Future claimants are those individuals or entities who as of the Asbestos Claims Bar Date do not meet the criteria listed above. Future claimants are not subject to the Asbestos Claims Bar Date and need not submit this Asbestos-Related Proof of Claim.

GENERAL INSTRUCTIONS

- The injured party must submit a fully completed Asbestos-Related Proof of Claim or the injured party's claim against the Debtors may be barred. Specifically, submitting a fully completed Asbestos-Related Proof of Claim requires that the injured party attach copies of any and all diagnostic reports supporting all claimed asbestos-related medical conditions referred to on the Asbestos-Related Proof of Claim, such as copies of x-ray reports, ILO ratings, and lung function test results. (Please do not send actual x-ray films.)
- If the injured party has more information than fits in the space provided on any part of this Asbestos-Related Proof of Claim, please make additional copies of the applicable pages before writing on them.
- Please type or print clearly and use black or blue ink.
- Be accurate and truthful. The Asbestos-Related Proof of Claim is an official court document that may be used as evidence in any legal proceedings regarding your claim. **The penalty for presenting a fraudulent claim is a fine of up to \$500,000 or imprisonment for up to five years or both. 18 U.S.C. §§ 152 & 3571.**
- Any person holding an Asbestos-Related Claim who does not file a completed Asbestos-Related Proof of Claim on or before the Asbestos Claims Bar Date shall be forever barred to the extent of applicable law from (a) participating in the Debtors' estates; (b) voting with respect to any plan of reorganization filed in these cases; and (c) receiving any distribution

from the Debtors to any entity created pursuant to or in connection with any confirmed plan of reorganization in these cases. Further, such parties (a) to the extent of applicable law shall be bound by the terms of any confirmed plan of reorganization (including, without limitation, any provisions therein that provide the Debtors, any successor or any party under a confirmed plan with a release or discharge pursuant to 11 U.S.C. §§ 524(g) and 1141), and (b) shall not receive any further notice of the cases or the matters considered in connection therewith.

- Additional information may be found on ASARCO's reorganization website, www.asarcoreorg.com.

**DETAILED INSTRUCTIONS FOR
COMPLETING THE ASBESTOS-RELATED PROOF OF CLAIM**

PART 1: IDENTIFYING INFORMATION

- If you are asserting a claim against more than one of the Debtors, you must complete a separate proof of claim form for each debtor. The chart on page 1 of these instructions lists all of the debtors and their respective case numbers. You should refer to this chart when completing the information requested in Part 1(A) and (B).
- A person with any alleged Asbestos-Related Claim is referred to as the "injured party."
- If the injured party is deceased or incapacitated, other persons or entities may submit a claim on behalf of the injured party or his or her estate.
- If someone is submitting a claim on behalf of the injured party or the injured party's estate, provide the submitting person's name and address in Part 1(C), as requested.
- Unless otherwise noted, all other questions on the Asbestos-Related Proof of Claim request information relating to the injured party, regardless of who is actually submitting the claim.
- If the injured party or claimant is represented by an attorney, provide the requested information in Part 1(D). You do not need an attorney to submit a claim.

PART 2: CLAIM OVERVIEW

- Complete all applicable sections.
- If your entire claim has been liquidated to a set dollar amount by either a court judgment or settlement agreement, provide the information requested in Part 2(C), and then skip directly to Part 7: "Final Steps" of the Asbestos-Related Proof of Claim. If any part of your claim is not based on an unpaid court judgment or settlement agreement, or if part of your claim has not been liquidated to a set dollar amount, then proceed to Part 3 of the Asbestos-Related Proof of Claim.

PART 3: MEDICAL INFORMATION

- Complete all applicable sections.
- Failure to complete any section will be interpreted to mean that the injured party does not have the specified injuries, conditions, or test results addressed in that section.
- Definitions: The following definitions apply to the Asbestos-Related Proof of Claim and are provided for your assistance in preparing sections regarding medical history.
 - Asbestosis: bilateral, diffuse fibrosis of the lungs caused by the inhalation of asbestos fibers.
 - Colorectal cancer: cancer of the colon or rectum.
 - Esophageal cancer: cancer of the esophagus.
 - FEV₁: a measurement of lung function that describes the volume of air one can force from one's lungs in one second of effort (forced ("F") expiratory ("E") volume ("V") one second ("1")).
 - Forced Vital Capacity: a measurement of lung function that describes the total amount of air one can forcibly exhale after inhaling as much air as possible.
 - ILO rating: describes the scale developed by the International Labor Organization (sometimes also referred to as the International Labor Office) to describe the extent of fibrosis that appears on a chest x-ray. The scale has 12 points that are expressed with a 0, 1, 2, or 3 appearing to the left of a "/" and a 0, 1, 2, or 3 appearing to the right of the same "/", hence "010, fill, 110,111" and so on.
 - Laryngeal cancer: cancer of the larynx (also known as the voice box).
 - Lung Cancer: cancer of the lung also known as bronchogenic carcinoma.
 - Mesothelioma: cancer of the thin membrane surrounding the lung (known as the pleura) or the thin membrane surrounding the internal organs (known as the peritoneum).
 - Pharyngeal cancer: cancer of the pharynx (throat).
 - Pleural condition: any medical condition appearing in the lining of the lung or chest wall.
 - Pleural plaques: a circumscribed or localized area of fibrosis appearing in the lining of the chest wall or diaphragm.
 - Pleural thickening: a diffuse (as opposed to circumscribed or localized) area of fibrosis appearing in the lining of the lung or the chest wall.
 - Stomach cancer: cancer of the stomach.

PART 4: PRODUCT CLAIM INFORMATION

- Provide information for all applicable sections.

- If the injured party has been exposed to asbestos or products containing asbestos that were manufactured or sold by the Debtor identified in Part 1 of the Asbestos-Related Proof of Claim, you must fill out Part 4(A), "Direct Asbestos Contact."
- If you are aware of any tests or other documents that identify ASARCO LLC as the manufacturer or seller of the product, you must include copies of such documents when you mail the completed Asbestos-Related Proof of Claim to the Debtors.
- If you indicated that the injured party was exposed to asbestos or products containing asbestos in Part 4(A), you must complete Part 4(B), "History of Direct Asbestos Contact."
- If you need additional space to complete Part 4(B), please make a copy of page 4 and attach additional pages as necessary.

PART 5: PREMISES CLAIM INFORMATION

- Provide information for all applicable sections.
- If the injured party has been exposed to asbestos at a facility or plant owned or operated by the Debtor identified in Part 1 of the Asbestos-Related Proof of Claim, you must answer all questions in Part 5(A).
- If you need additional space to complete Part 5(A), please attach additional pages as necessary.

PART 6: REMAINING CLAIM INFORMATION

- If you allege an Asbestos-Related Claim against the Debtor identified on page 1 of the Asbestos-Related Proof of Claim, and the claim was not identified in Part 4 or 5 of the Asbestos-Related Proof of Claim, then you must fill out Part 6, "Remaining Claim Information." This section may include various Asbestos-Related Claims, including claims based on secondary contact with asbestos, derivative claims asserted against the Debtor for asbestos manufactured or sold by another entity, or claims resulting from the loss of a spouse.
- If you need additional space to complete Part 6(A), please attach additional pages as necessary.

PART 7: FINAL STEPS

- You **MUST** include copies of all relevant documents supporting any of the assertions made in the Asbestos-Related Proof of Claim. You should include copies of any and all diagnostic reports supporting all claimed asbestos-related medical conditions referred to on the Asbestos-Related Proof of Claim, including copies of x-ray reports, ILO ratings, and lung function test results.
- If the documents are not available, you must attach an explanation of why they are not available.

- The injured party, the injured party's attorney, or, if the injured party is deceased or incapacitated, the injured party's personal representative, must personally sign this Asbestos-Related Proof of Claim under penalty of perjury.
- Inaccurate or untruthful answers may result in the injured party's claim being barred.

DELIVERY INSTRUCTIONS

- You should make a copy of your Asbestos-Related Proof of Claim and any supporting documents for your records. Send the original Asbestos-Related Proof of Claim and all supporting documents to the Claims Agent at one of the following addresses:

If sent by U.S. Mail:

ASARCO LLC, et al.
c/o The Trumbull Group, L.L.C.
P.O. Box 721
Windsor, CT 06095-0721

If sent by Overnight Carrier:

ASARCO LLC, et al.
c/o The Trumbull Group, L.L.C.
4 Griffin Rd. North, First Floor
Windsor, CT 06095-1511

- **Date-Stamped Copy:** To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed return envelope and an extra copy of your Asbestos-Related Proof of Claim.