

United States Bankruptcy Court

Southern District of Texas, Corpus Christi Division

In re Cement Asbestos Products Company, Debtor

Case No. 05-20523-C-11

AMENDED SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED					
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	0	\$ -		
B - Personal Property	Yes	4	\$ Unknown		
C - Property Claimed As Exempt	No	0			
D - Creditor Holding Secured Claims	No	0		-	
E - Creditors Holding Unsecured Priority Claims	No	0		-	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	4		\$ Unknown	
G - Executory Contracts and Unexpired Leases	No	0			
H - Codebtors	No	0			
I - Current Income of Individual Debtor(s)	No	0			-
J - Current Expenditures of Individual Debtor(s)	No	0			-
Total Number of Sheets of ALL Schedules		8			
			Total Assets	\$ Unknown	
				Total Liabilities	\$ Unknown

AMENDED SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category.

If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTORS INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on Hand	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in bank; savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See Amended Exhibit B-9	N/A	Unknown
10. Annuities. Itemize and name each issuer.	X			
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnerships or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
15. Accounts receivable.	X			

AMENDED SCHEDULE B - PERSONAL PROPERTY

16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
17. Other liquidated debts owing debtor including tax refunds. Give particulars.	X				
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X				
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X				
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X				
21. Patents, copyrights, and other intellectual property. Give particulars.	X				
22. Licenses, franchises, and other general intangibles. Give particulars.	X				
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X				
24. Boats, motors, and accessories.	X				
25. Aircraft and accessories.	X				
26. Office equipment, furnishings, and supplies.	X				
27. Machinery, fixtures, equipment, and supplies used in business.	X				
28. Inventory.	X				
29. Animals.	X				
30. Crops - growing or harvested. Give particulars.	X				
31. Farming equipment and implements.	X				
32. Farm supplies, chemicals, and feed.	X				
33. Other personal property of any kind not already listed. Itemize	X				
Total					\$ Unknown

2 continuation sheets attached

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY
AMENDED EXHIBIT B-9
Interests in Insurance Policies

Description and Location of Property					
Insurance Company	Type of Policy	Policy Limits	Policy Number	Expiration Date	Net Book Value of Debtor's Interest in Property
Certain London Market Companies	Excess Umbrella Liability	\$16,000,000 / \$34,000,000 / SIR of \$2,500,000	614/NC3988	3/15/1978	
Certain London Market Companies	Excess Umbrella Liability	\$20,000,000 / \$30,000,000 / SIR of \$2,500,000	NC5380	3/15/1979	
Certain London Market Companies	Excess Umbrella Liability	\$5,000,000 / \$3,000,000 / SIR of \$2,500,000	NC6721	3/15/1980	
Certain London Market Companies	Excess Umbrella Liability	\$22,000,000 / \$8,000,000 / SIR of \$2,500,000	NC6722	3/15/1980	
Certain London Market Companies	Excess Umbrella Liability	\$20,000,000 / \$30,000,000 / SIR of \$2,500,000	NC6723	3/15/1980	
Certain London Market Companies	Excess Umbrella Liability	\$5,000,000 / \$3,000,000 / SIR of \$2,500,000	NC8712	3/15/1981	
Certain London Market Companies	Excess Umbrella Liability	\$22,000,000 / \$8,000,000 / SIR of \$2,500,000	NC8713	3/15/1981	
Certain London Market Companies	Excess Umbrella Liability	\$20,000,000 / \$30,000,000 / SIR of \$2,500,000	NC8714	3/15/1981	
Certain London Market Companies	Excess Umbrella Liability	\$5,000,000 / \$3,000,000 / SIR of \$2,500,000	NTA382	3/15/1982	
Certain London Market Companies	Excess Umbrella Liability	\$22,000,000 / \$8,000,000 / SIR of \$2,500,000	NTA383	3/15/1982	
Certain London Market Companies	Excess Umbrella Liability	\$5,000,000 / \$3,000,000 / SIR of \$3,000,000	NTA826	3/15/1983	
Certain London Market Companies	Excess Umbrella Liability	\$22,000,000 / \$8,000,000 / SIR of \$3,000,000	NTA827	3/15/1983	
Certain London Market Companies	Excess Umbrella Liability	\$5,000,000 / \$3,000,000 / SIR of \$3,000,000	NTB249	3/15/1984	
Certain London Market Companies	Excess Umbrella Liability	\$22,000,000 / \$8,000,000 / SIR of \$3,000,000	NTB250	3/15/1984	
Fireman's Fund Insurance Companies	Blanket Excess Liability	\$20,000,000 / \$30,000,000 / SIR of \$3,000,000	XLX-148-16-98	3/15/1983	
Fireman's Fund Insurance Companies	Blanket Excess Liability	\$20,000,000 / \$30,000,000 / SIR of \$3,000,000	XLX-153-47-73	3/15/1984	
Fireman's Fund Insurance Companies	Blanket Excess Liability	\$20,000,000 / \$75,000,000 / SIR of \$3,000,000	XLX-153-47-74	3/15/1984	
Midland	Excess Umbrella	\$20,000,000 / \$3,000,000 / and \$300,000 Canadian General	XL 145523	3/15/1976	
Midland	Excess Umbrella	\$10,000,000 / \$24,000,000 / SIR of \$1,000,000	XL 151738	3/15/1977	
Midland	Excess Umbrella	\$20,000,000 / \$4,000,000 / SIR of \$1,000,000	XL 151735	3/15/1977	
Midland	Excess Umbrella	\$5,000,000 / \$4,000,000 / SIR of \$2,500,000	XL 152353	3/15/1978	

Premises Coverage

Description and Location of Property					
Insurance Company	Type of Policy	Policy Limits	Policy Number	Expiration Date	Net Book Value of Debtor's Interest in Property
INA	General Liability	BI \$300,000 ea. occurrence, \$300,000 aggregate / PD \$50,000 ea. occurrence, \$50,000 aggregate	GLP 10054	3/15/1975	
INA	Excess Blanket Liability	\$3,000,000 / \$300,000	XBC 46321	3/15/1975	
California Union	Excess Umbrella Liability	\$2,500,000 / \$3,000,000 / SIR of \$2,500,000	ZCX 003554	3/15/1980	
California Union	Excess Umbrella Liability	\$2,500,000 / \$3,000,000 / SIR of \$2,500,000	ZCX 004008	3/15/1981	
California Union	Excess Umbrella Liability	\$5,500,000 / \$8,000,000 / SIR of \$2,500,000	ZCX 004009	3/15/1981	
California Union	Excess Umbrella Liability	\$5,500,000 / \$8,000,000 / SIR of \$2,500,000	ZCX 004427	3/15/1982	
California Union	Excess Umbrella Liability	\$20,000,000 / \$30,000,000 / SIR of \$2,500,000	ZCX 004428	3/15/1982	
American Home	Umbrella Liability	\$3,000,000 / \$300,000 Canadian General	BE 3470677	3/15/1976	
American Home	Umbrella Liability	\$4,000,000 / SIR of \$1,000,000	BE 3518886	3/15/1977	
American Home	Umbrella Liability	\$1,000,000 / \$3,000,000 / SIR of \$2,500,000	CE 3642370	3/15/1978	
American Home	Umbrella Liability	\$3,000,000 / SIR of \$2,500,000	BE 3515200	3/15/1978	
American Home	Umbrella Liability	\$3,000,000 / SIR of \$2,500,000	BE 1324516	3/15/1979	
American Home	Umbrella Liability	\$3,000,000 / SIR of \$2,500,000	BE 1324558	3/15/1980	
American Home	Umbrella Liability	\$3,000,000 / SIR of \$2,500,000	BE 1324592	3/15/1981	
American Home	Umbrella Liability	\$3,000,000 / SIR of \$2,500,000	BE 1332 140	3/15/1982	
American Home	Umbrella Liability	\$3,000,000 / SIR of \$3,000,000	BE 1332245	3/15/1983	
American Home	Umbrella Liability	\$3,000,000 / SIR of \$3,000,000	1332366	3/15/1984	
American Home	Umbrella Liability	\$3,000,000 / \$1,000,000	1332390	3/15/1985	
American Home	Umbrella Liability	\$3,000,000 / \$2,000,000	1942508	3/15/1986	

In re **CEMENT ASBESTOS PRODUCTS COMPANY**
Debtor

Case No. **05-20523-C-11**
(If known)

AMENDED AND SUPPLEMENTED SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE (See instructions above.)	C O D E B T O R	Hus- band, Wife, Joint or Comm- unity	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE*	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	U N D E R I N V E S T I G A T I O N	AMOUNT OF CLAIM
			See Schedule F and Amended and Supplemented Schedule F-1 to CAPCO Pipe Company, Inc., Case No. 05-20522-C-11, for those suits filed against CAPCO Pipe Company, Inc. f/k/a Cement Asbestos Products Company and below footnote.	X	X	X	X	
(Total of this page)								Unknown

* Debtor, Cement Asbestos Products Company, has never produced, manufactured or mined asbestos or asbestos related products. The Debtor nevertheless has been sued by asbestos claimants presumably as a result of the similarity of its name with, and relationship to, CAPCO Pipe Company, Inc. f/k/a Cement Asbestos Products Company. As such, the Debtor incorporates by reference herein Schedule F and Amended and Supplemented Schedule F-1 filed by CAPCO Pipe Company, Inc., Case No. 05-20522-C-11, for those suits filed against CAPCO Pipe Company, Inc. f/k/a Cement Asbestos Products Company.

CEMENT ASBESTOS PRODUCTS COMPANY ACTIVE CLAIMS

Plaintiff Name	Plaintiff Counsel	Counsel Address	Counsel City	Counsel State	Counsel Zip	Claim Consideration	Debtor	CDU	Amount
Burson, Jesse	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Cement Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Campbell, Robert and Sandra Campbell	Brayton Purcell LLP	621 SW Morrison Street Suite 950	Portland	OR	97205	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Derouen, Hilton	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Duckett, William	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Ereth, Cheri as daughter of decedent William Plaskett, Jr.	O'Brien Law Firm PC	211 North Broadway, Suite 1500	St. Louis	MO	63102	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Flowers, Donald	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Griffin, Alice Individually as Wrongful Death Heir, and as Successor in interest to Lewis Griffin, Deceased; and Paul Griffin, Linda Warren, Donna Brown, Sandra Griffin and Ronald Griffin as Legal Heirs of Lewis Griffin, Deceased	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Cement Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Holder, Martin D.	O'Brien Law Firm	211 North Broadway, Suite 1500	Saint Louis	MO	63102	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Jones, Elleree Individually as Wrongful Death Heir and as Successor in Interest to Edward Jones, Deceased and Michael Jones and Kimberly Ammer, as Legal Heirs of Edward Jones, Deceased	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Cement Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Lee, Robert	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Loftis, Charles	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
MacDonald, William	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown

Mohr, Dieter	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Oxford, Calvin and Judy Oxford	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Parker, Armetta as daughter of decedent Roy B. Allen	O'Brien Law Firm PC	211 North Broadway, Suite 1500	St. Louis	MO	63102	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Plaskett, Marlene Individually and as Special Administrator of the Estate of James "Jay" Plaskett, Deceased	O'Brien Law Firm PC	211 North Broadway, Suite 1500	St. Louis	MO	63102	Asbestos-Related Personal Injury	Cement Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Ridsdale, Edward Douglas and Jacqueline Florence Ridsdale	Clapper & Piatti	Marina Office Plaza 2330 Marinship Way, Suite 140	Sausalito	CA	94965	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Schoonmaker, Lois Individually, as Wrongful Death Heir, and as Successor-in-Interest to Nelson Schoonmaker, Deceased; and Kris Schoonmaker, as Legal Heir of Nelson Schoonmaker, Deceased	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Cement Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Scott, Nelson	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Sheldon, Dolores Individually, as Wrongful Death Heir and as Successor in Interest to Roger Sheldon, Deceased and Julie Marie Hazen and Christopher Burton Sheldon as Legal Heirs of Roger Sheldon, Deceased	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Cement Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Sherwood, Thomas	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Stiefen, Milton	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Springer, Raymond	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Asbestos Products Company	Contingent, Disputed, Unliquidated	Unknown
Thompson, Ronald R.	O'Brien Law Firm	211 North Broadway, Suite 1500	Saint Louis	MO	63102	Asbestos-Related Personal Injury	Cement Asbestos Products Co.	Contingent, Disputed, Unliquidated	Unknown

Walker, Jr., Harold	Brayton Purcell LLP	P.O. Box 6169	Novato	CA	94948	Asbestos-Related Personal Injury	Cement Asbestos Products Co.	Contingent, Disputed, Unliquidated	Unknown
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Cement Asbestos Products Company

Case No. 05-20523-C-11

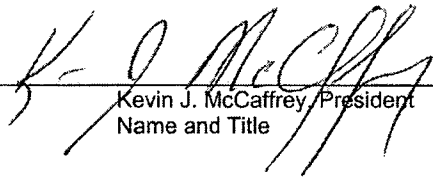
DECLARATION CONCERNING DEBTOR'S AMENDED SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the Corporation named as debtor in this case, declare under penalty of perjury, that I have read the foregoing summary and schedules, and that it is true and correct to the best of my knowledge, information and belief.

Date: March 10, 2006

Signature: _____



Kevin J. McCaffrey, President
Name and Title

Penalty for making a false statement: Fine of up to \$500,000, or imprisonment for up to 5 years, or both. 18 U.S.C. § 152 and 3571.